

## **GIVING A GIFT OF SECURITIES (STOCKS, BONDS, MUTUAL FUNDS, ETFs)**

Donating securities is one of the most valuable ways to support nonprofits. By making this type of gift, you can potentially avoid capital gains taxes, reduce a large position in your investment portfolio, receive a charitable deduction, and maximize your gift by donating the full market value of the security.

Please use the transfer instructions below or provide these instructions to your financial advisor to donate to Colon Cancer Coalition!

### **Charitable Organization Information:**

Colon Cancer Coalition  
Account Title/Registration

3079-8382  
Account Number

Charles Schwab  
Name of Receiving Institution

0164  
DTC Number

Amy Sawdy, CFO  
Contact Name at Charitable Organization

651-336-0371  
Phone Number